



Gift of Publically Listed Securities



Share Transfer Form

To be completed by donor. Donor must notify the Wilms Cancer foundation (WCF) of this gift. The Wilms Cancer Foundation is a registered charity: USA: Qualified 501(c)(3) Tax-Exempt Organization; EIN:98-1563988 | Canada: Registered Charity: 756261939 BC0001 Thank you for your gift of securities.

Once we receive and process your gift, you will receive an official tax receipt. It is the WCF's policy to sell securities on the day they are received; your tax receipt will reflect that value.

If you have any questions, please contact the Executive Finance Committee representative at: +1 (778) 514 5000 or; email: [info@WilmsFoundation.org](mailto:info@WilmsFoundation.org)

**DONOR**

Name of Donor; \_\_\_\_\_

Account Number; \_\_\_\_\_ Fund Description; \_\_\_\_\_

Address; \_\_\_\_\_

\_\_\_\_\_

Telephone; \_\_\_\_\_ email; \_\_\_\_\_

Authorization

Print Name; \_\_\_\_\_

Signed; \_\_\_\_\_ Dated; \_\_\_\_\_

\_\_\_\_\_

**BROKER**

Name of Donors Broker; \_\_\_\_\_

Address; \_\_\_\_\_

\_\_\_\_\_

Telephone; \_\_\_\_\_ email; \_\_\_\_\_

\_\_\_\_\_

**RECEIVING FIRM**

Name of Receiving Firm; Echelon Wealth Partners, c/o Fidelity Clearing Canada ULC, 483 Bay Street, Suite 200, South Tower, Toronto, ON M5G 2N7.

Account Name; \_\_\_\_\_

Accounts: 1) Long Term Fund (Medium-Risk); E5D00LJA 2) Short Term Fund (Low-Risk); E5D00LHA

Address; \_\_\_\_\_

\_\_\_\_\_

Telephone; \_\_\_\_\_ email; \_\_\_\_\_

In order to ensure that the WCF receives and provides you with a charitable receipt for securities please email or fax this completed form to: [info@WilmsFoundation.org](mailto:info@WilmsFoundation.org)

Echelon Wealth Management are an independent wealth management and capital markets advisors known for our client-centered approach and entrepreneurial spirit. Echelon Wealth Partners is a member of both the Investment Industry Regulatory Organization of Canada (IIROC) and the Canadian Investor Protection Fund (CIPF).



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